

CompassPoint Solutions Visual Project Planning

Centralized Project Planning in Microsoft Dynamics® AX

About Us

Green Beacon Solutions partners with clients to implement integrated financial, supply chain, sales automation, and marketing business solutions built on proven Microsoft technologies. Our unique combination of technology, people, and process quickly help identify and implement expert strategies that support our client's business objectives within the distribution, professional services, banking/banking services, and manufacturing industries.

Why Green Beacon?

Our technology and consulting expertise, combined with our success in solving customer issues, have resulted in our unmatched industry reputation. We have an outstanding track record developing, delivering, and integrating ERP, CRM BI and Marketing Automation technology solutions that deliver direct business benefits for our customers.

“With CompassPoint Visual Project Planning, we manage more projects at a higher standard using fewer resources more effectively.”

Why CompassPoint Visual Project Planning?

Overloaded Project Planners struggle to manage the growth of a successful company. As companies grow, spreadsheets, paper based systems and planning boards are no longer sufficient. Overloaded Project Planners need simple, functional and fully integrated tools to manage more projects more effectively.

New Project Planners need to be able to quickly adopt your company's system. Working with CompassPoint Visual Project Planning reduces the training burden placed on your existing planners.

As new systems constantly develop with Workflow, Portals, Business Intelligence (BI) and Key Performance Indicators (KPIs), customers' expectations of Project Planning are constantly increasing. CompassPoint Visual Project Planning helps you meet all of these expectations.

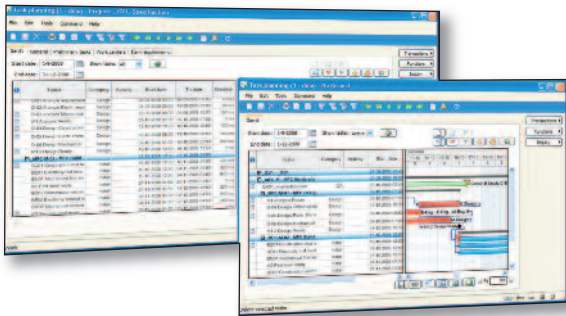
What is CompassPoint Visual Project Planning?

CompassPoint Visual Project Planning enables project planners to view and schedule tasks, required items and resources quickly and easily. A simple graphical screen dis-

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plays all projects, jobs and tasks and is used to manage resources, resource groups and products (both purchased and produced). Any other person involved in a project only sees the correct data that is relevant to them.

CompassPoint Visual Project Planning is an integrated enhancement to standard Microsoft Dynamics AX Project, Production, Purchasing and Planning functionality. The enhancement unites all of these elements into a simple graphical planning overview, further enhanced by immediate access to supporting information.



Changes made in the graphical overview directly affect all relevant data and functionality. Extra functionality and parameters are included for project planning. This combination makes standard Dynamics AX Project Planning simpler and more efficient than ever before.

What are the advantages?

CompassPoint Visual Project Planning offers the following advantages:

- Combination of project administration & planning
- Project item requirements related to purchase and project module
- Direct overview of the capacity and available resources for a project
- Simple to manage and repeat recurring projects

Maintain Microsoft Dynamics AX with Green Beacon's

SmoothSail Managed Services

- Dedicated support staff at our Newton, MA HQ
- On-demand and cost-effective management services for CRM and ERP applications
- Advisory services to increase business efficiency by improving system usage
- Support and maintenance services to reduce down-time and ensure productivity so that systems operate at high availability



- Established in 2001
- Headquartered in Boston, Massachusetts
- Offices in New York, Philadelphia, and Houston
- Specialists in Microsoft Dynamics Business Solutions
- ERP and CRM Consulting Services
- CompassPoint Solution Software Accelerators
- SmoothSail Support & Managed Services